



# simPRO

## PARTNER FACTSHEET

### FIELD SERVICE MANAGEMENT

Take control of your business with simPRO Software's office and mobile solutions. Designed for service and project businesses, simPRO job management software helps you work smarter, provide exceptional service and maximise your profitability. Streamline your entire workflow, from estimating to service delivery and payment processing. Keep your cash flow positive and enjoy complete visibility across your entire workforce as well as real-time office-to-field connectivity.

### The Benefits of simPRO

- Automated invoicing to increase profits
- Mobile apps to keep field technicians connected
- Reduced operating costs and admin time
- Fast quote processing
- Increased staff efficiency and accountability
- Simplified management of materials, labour, on-costs and company overheads
- Organised job workflows, from job creation and dispatch to invoicing
- Comprehensive business insights for informed decision-making
- Increased transparency and visibility across the business
- Seamless accounting software integration



### simPRO Features

- **Service Management:** Deliver prompt, reliable service that wows your customers every time
- **Project Management:** Take control of projects and track your workforce efficiency, budgets and profitability
- **Asset Management:** Monitor and manage preventative and reactive maintenance
- **Stock Management:** Ensure your team gets what they need, when they need it at the correct price
- **Quoting / Estimating:** Generate accurate quotes and estimates fast. Get them out on time and win more business
- **Scheduling:** Get your engineers, contractors and equipment where they need to be and on time
- **Invoicing:** Automate your billing to save time and keep your cash flow positive
- **Payment Processing:** Collect payment on site as soon as a job is complete with simPRO Payments
- Accounting integration
- **Catalogue imports:** Immediately add materials to quotes and jobs after importing cataloguers to your system
- **Field Service Management:** Manage Construction Industry Scheme (CIS) compliance and generate information required for HMRC reports
- **Multitasking:** Seamlessly switch between multiple open quotes, jobs and more
- **Business Reporting:** Get clear and actionable information on every bit of your business
- **Customer Portal:** Give your customers access to view their jobs, quotes, invoices and book jobs online

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